

## Statistics Weekly

## Thursday, 19 December 1991

The week in statistics ...

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This is the last *Statistics Weekly* to be released in 1991. The first issue for 1992 will be on Thursday, 9 January.

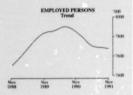
Merry Christmas and best wishes for 1992

IAN CASTLES Australian Statistician



ABS Catalogue No. 1318.0

# UNEMPLOYMENT RATE Trend 9 -7 Now Now Now Now Now 1988 1989 1999 1991



# November unemployment rate tops the 1982–83 peak

Large rises in the estimates of unemployed males and females, together with falls in employment, brought the November 1991 estimate of the unemployment rate (seasonally adjusted) to 10.5 per cent. This exceeded the previous highest rate (10.3%) recorded by the labour force survey during the 1982–83 recession.

The seasonally adjusted estimate of employment fell for the third successive month. Trend estimates of total employment continue to fall, although at a slower rate in recent months.

The seasonally adjusted estimate of total employed persons fell to 7,650,100 in November 1991. Full-time employment fell by 90,400 to 5,908,500, while part-time employment rose by 54,200 to 1,741,600.

For males, employment fell by 13,500 to 4,456,200, with a fall of 36,900 in full-time employment partly offset by a rise of 23,400 in part-time employment. For females, employment fell by 22,700, with a fall of 53,600 in full-time employment outweighing the increase of 30,800 in part-time employment.

The seasonally adjusted estimate of unemployed persons rose by 40,800 to 900,700 in November 1991. Male unemployment rose by 21,200 to 547,000, with the number of males seeking full-time work increasing by 23,900. Female unemployment rose by 19,600 to 353,700 with females seeking full-time work and part-time work increasing by 12,100 and 7,500 respectively.

The unemployment rate for males rose by 0.4 percentage points to 10.9 per cent, the highest level recorded by the survey. For females, the unemployment rate rose by 0.6 percentage points to 10.0 per cent. The trend estimate of the unemployment rate continues to increase.

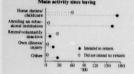
The labour force participation rate was steady at 63.0 per cent.

LABOUR FORCE SURVEY ESTIMATES Seasonally adjusted

|           |                      | Employed                   |         |                 | Unemploy-    | Particip-  |  |
|-----------|----------------------|----------------------------|---------|-----------------|--------------|------------|--|
|           | Full-time<br>workers | Part-time<br>workers Total |         | Un-<br>employed | ment<br>rate | ation rate |  |
|           |                      | - '0                       | 00 —    |                 | — p          | er cent —  |  |
| 1991 —    |                      |                            |         |                 |              |            |  |
| July      | 5,919.5              | 1,703.0                    | 7,622.6 | 831.9           | 9.8          | 62.6       |  |
| August    | 6,006.1              | 1,722.5                    | 7,728.6 | 840.5           | 9.8          | 63.4       |  |
| September | 5,976.4              | 1,728.8                    | 7,705.2 | 872.1           | 10.2         | 63.4       |  |
| October   | 5,998.9              | 1,687.4                    | 7,686.4 | 859.9           | 10.1         | 63.0       |  |
| November  | 5,908.5              | 1,741.6                    | 7,650.1 | 900.7           | 10.5         | 63.0       |  |

For further information order the publication The Labour Force, Australia, Preliminary (6202.0), or contact Don Clark (06) 252 6525.

#### PERSONS INTENDING TO RETURN TO THE LABOUR FORCE, APRIL 1991



# Survey finds big rise in newly discouraged jobseekers

There were 58,800 discouraged jobseekers amongst those who left the labour force in the year to April 1991 compared with 15,000 in the year to April 1988, the last time this survey was run.

Of the 4,844,400 persons not in the labour force (that is, neither employed or unemployed) at April 1991, 565,800 left the labour force within the past twelve months. Of these, 390,900 persons intended to return to the labour force, 55 per cent of them indicating a preference to return to part-time work.

The number of females who departed the labour force was almost double the number of male departures yet women comprised only 42 per cent of the labour force at April 1991.

PERSONS WHO HAVE LEFT THE LABOUR FORCE

|               | Age group in years |          |          |             |  |  |  |  |
|---------------|--------------------|----------|----------|-------------|--|--|--|--|
|               | 15 to 24           | 25 to 44 | 45 to 59 | 60 and over |  |  |  |  |
| Males —       |                    |          |          |             |  |  |  |  |
| November 1985 | 48                 | 31       | 22       | 37          |  |  |  |  |
| April 1988    | 67                 | 38       | 30       | 31          |  |  |  |  |
| April 1991    | 89                 | 40       | 31       | 35          |  |  |  |  |
| Females —     |                    |          |          |             |  |  |  |  |
| November 1985 | 84                 | 177      | 46       | 16          |  |  |  |  |
| April 1988    | 102                | 195      | 56       | 11          |  |  |  |  |
| April 1991    | 113                | 193      | 50       | 15          |  |  |  |  |

Of all those who left the labour force in the 12 months to April 1991, 341,500 worked immediately prior to leaving the labour force, and 224,300 looked for work immediately prior to leaving. For persons whose last labour force activity was working, 39 per cent had lost their job while the remainder left their jobs voluntarily.

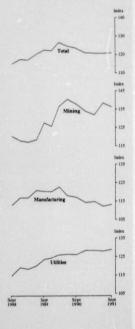
For persons whose last labour force activity was looking for work: 49 per cent ceased looking for personal reasons; 26 per cent gave up looking for work because they became discouraged jobseekers; and 44 per cent were aged 15 to 24.

For males the most common main activity undertaken while not in the labour force was 'attending an educational institution' (49%). For females, however, 'home duties/childcare' was the most commonly reported main activity (68%), with 'attending an educational institution' (25%) the second most common activity.

The most common occupation group for women who had been working was 'salespersons and personal service workers' (28%) whereas for males it was 'labourers and related workers' (33%). The most frequently reported industry of previous employment was the wholesale and retail trade industry, closely followed by community services.

For further information, order the publication Persons Who Have Left the Labour Force, Australia (6267.0), or contact Jon Havelock on (06) 252 6661.

#### INDUSTRIAL PRODUCTION Seasonally adjusted at constant prices 1984-85 = 100



## Slight rise in industrial production

Industrial production rose by 0.2 per cent in the September quarter 1991 in seasonally adjusted constant price terms. It had remained steady in the previous quarter, following a four-quarter slump. The trend series also indicates a levelling out of the recent decline.

The 'industrial sector' covers mining, manufacturing, and utilities (electricity, gas and water). The industrial production index, dominated by movements in the manufacturing industry, is 2.0 per cent lower than in the September quarter 1990.

The seasonally adjusted index for the mining industry fell by 1.5 per cent in the September quarter following a 4.8 per cent growth in the previous quarter. The index is 1.1 per cent lower than that recorded in the September quarter 1990.

The manufacturing production index recorded a rise of 0.9 per cent following falls in four of the previous five quarters. Since the September quarter 1990 the index has fallen by 3.3 per cent.

The manufacturing index recorded rises in seven of the twelve industry subdivisions of manufacturing in the September quarter. The largest rises were for miscellaneous manufacturing (up 9.7%) and wood, wood products and furniture (up 6.8%). The rise recorded for transport equipment (up 3.4%) follows falls in eight of the ten previous quarters which put the index at the lowest level recorded for this industry. The most significant fall was recorded for textiles (down 7.8%) following three quarters of strong growth.

Since the September quarter 1990, eight of the component manufacturing industries recorded falls, the largest being non-metallic mineral products (down 15.0%) and wood, wood products and furniture (down 12.5%). The largest rise over the 12 month period was textiles, up 11.6 per cent, despite the fall in the September quarter 1991.

The utilities sector recorded a slight rise of 0.7 per cent in the September quarter 1991, to give growth of 2.2 per cent since the September quarter 1990. The trend series for utilities has recorded continuous growth since 1982–83.

#### INDUSTRIAL PRODUCTION, SEPTEMBER QUARTER 1991 Seasonally adjusted at average 1984–85 prices Percentage change

|                                       | From previous quarter | From corresponding quarter<br>of previous year |
|---------------------------------------|-----------------------|--|
| Mining (excluding services to mining) | -1.5                  | -1.1   |
| Manufacturing                         | 0.9                   | -3.3   |
| Electricity, gas and water            | 0.7                   | 2.2  |
| Total industrial production           | 0.2                   | -2.0   |

Statistics Weekly 19 December 1991 For further information, order the publication Quarterly Indexes of Industrial Production, Australia (8125.0), or contact Alan Tryde on (06) 252 6801.



## Moderate increase in retail trade

Growth in the trend estimate of turnover for retail and selected service establishments averaged 0.7 per cent for the three months ended October 1991. The annual growth rate (October 1991 over October 1990) has risen to 4.9 per cent, an average monthly increase of 0.4 per cent.

Department stores have shown strong growth over the three months ended October with the trend estimates increasing by an average of 1.2 per cent per month but average growth over the last twelve months is only 0.4 per cent.

Both the grocery industry and 'other' food stores (excluding butchers) recorded an average monthly increase of 0.8 per cent over the last three months (average monthly increases over the year ended October were 0.7 and 0.6 respectively).

Clothing and fabric stores are showing very weak growth while hotels, liquor stores and licensed clubs continue in decline with the trend estimate falling by an average of 0.9 per cent over the last three months. The average monthly decrease over the last year for this industry is 0.5 per cent. Pharmacies are also in decline.

RETAIL AND SELECTED SERVICE INDUSTRIES TURNOVER

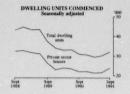
| Original                               | l value in              |                                | nonthly percentage<br>n trend estimates |
|--|-------------------------|--------------------------------|---|
| Octo                                   | ober 1991<br>\$ million | 3 months ended<br>October 1991 | 12 months ended<br>October 1991         |
| Grocers, confectioners, tobacconists   | 2,300                   | 0.8                            | 0.7                                     |
| Hotels, liquor stores, licensed clubs  | 968                     | -0.9                           | -0.5                                    |
| Department and general stores          | 850                     | 1.2                            | 0.4                                     |
| Clothing and fabrics stores            | 592                     | 0.2                            | 0.3                                     |
| Other food stores (excluding butchers) | 535                     | 0.8                            | 0.6                                     |
| Electrical stores                      | 415                     | 0.3                            | -0.3                                    |
| Pharmacies                             | 333                     | -0.8                           | 1.0                                     |
| Newsagents                             | 256                     | -0.1                           | 0.3                                     |
| Other industries                       | 1,661                   | n.a.                           | n.a.                                    |
| All industries                         | 7,909                   | 0.7                            | 0.4                                     |

The trend estimates show all States are experiencing growth. The strongest average monthly increase over the last three months was 1.2 per cent for the Australian Capital Territory followed by Western Australia and South Australia.

RETAIL AND SELECTED SERVICE INDUSTRIES TURNOVER
Percentage change in State trend estimates

|           | NSW | Vic. | Qld | SA  | WA  | Tas.  | ACT | Aust |
|-----------|-----|------|-----|-----|-----|-------|-----|------|
| 1991 —    |     |      |     |     |     |       |     |      |
| August    | 0.7 | 0.6  | 0.6 | 0.6 | 1.3 | 0.2   | 1.2 | 0.8  |
| September | 0.6 | 0.5  | 0.6 | 0.7 | 1.0 | - 0.1 | 1.2 | 0.7  |
| October   | 0.4 | 0.5  | 0.6 | 0.8 | 0.8 | 0.1   | 1.3 | 0.6  |

For further information, order the publication Retail Trade, Australia (8501.0), or contact Bill Powell on (06) 252 6132.



## Housing starts continue to improve

Total dwelling unit commencements rose for the second successive quarter in the September quarter 1991, in both original and seasonally adjusted terms. While the private sector figures rose strongly (see table), public sector commencements were little changed.

In seasonally adjusted terms, the number of dwelling units commenced in the September quarter 1991 (32,099) increased by 6.2 per cent over the June quarter 1991 estimate of 30,214 and was 4.0 per cent higher than the September quarter 1990 estimate of 30,879.

#### DWELLING UNIT COMMENCEMENTS September Quarter 1991

|                     | Priva  | te sector houses                            | Total  | Total dwelling units                  |  |  |  |
|---------------------|--------|---|--------|---------------------------------------|--|--|--|
|                     | Number | Percentage<br>change on<br>previous quarter | Number | Percentage change on previous quarter |  |  |  |
| Original            | 24,275 | 11.3  | 33,058 | 9.8                                   |  |  |  |
| Seasonally adjusted | 23,870 | 10.9  | 32,099 | 6.2                                   |  |  |  |

In original terms, the total number of dwelling units commenced in the September quarter 1991 (33,058) was 9.8 per cent higher than the June quarter 1991 figure of 30,112. Increases were recorded in all States and Territories except for Tasmania and the Northern Territory, where small decreases were recorded.

For further information, order the publication Building Activity Australia: Dwelling Unit Commencements, Preliminary (8750.0), or contact Paul Seville on (06) 252 6067.

## Wine producers feel the squeeze

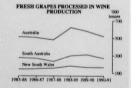
The total grapes crushed for the 1990-91 year by enterprises crushing over 400 tonnes was 521 thousand tonnes, a decrease of 10.7 per cent on the previous year. A further 18 thousand tonnes was crushed by enterprises crushing between 50 and 400 tonnes.

All States recorded a drop in their crushings compared with last year. South Australia decreased by 13.7 per cent to have a 51.9 per cent share of the Australian crush. New South Wales decreased marginally but its share of the Australian total rose to 31.9 per cent. Victoria decreased by 15.8 per cent to have an Australian share of 15.6 per cent.

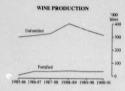
From these crushings, net total wine of 394.3 million litres was produced, showing a decline of 10.2 per cent on last year. Of this, 33.8 million litres of fortified wine was produced, 312.0 million litres went into the production of unfortified wine and 54.1 million litres of distillation wine was generated.

Total domestic wine sales for 1990–91 were 324.9 million litres, while an additional 54.1 million litres left our shores to tempt overseas palates.

Continued...



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There was a reduction in the stocks of wine held. Total beverage wine stocks fell by 5.8 per cent, from 552.4 million litres to 520.1 million litres. Stocks of unfermented grape juice also fell, by 25.9 per cent to 12.2 million litres. Of the beverage wines, most types recorded a drop, with stocks of fortified wines falling 7.4 per cent to 94.9 million litres, sparkling wine down 3.3 per cent to 58.6 million litres and table wine falling 7.3 per cent to 355.6 million litres.

## WINE PRODUCTION, AUSTRALIA AND STATES, 1990–91 Million litres

| AND DESCRIPTION OF THE PARTY OF |     |     |      | Strategic bar Calabia Strategic Co. |      |
|--|-----|-----|------|-------------------------------------|------|
| Туре   | SA  | NSW | Vic. | Other<br>States                     | Aust |
| Beverage wine —  |     |     |      |                                     |      |
| Fortified  | 15  | 12  | 7    | 0                                   | 34   |
| Unfortified  | 152 | 103 | 54   | 2                                   | 312  |
| Total beverage wine  | 167 | 115 | 61   | 2                                   | 346  |
| Distillation wine —  | 36  | 8   | 10   | 0                                   | 54   |
| Gross total wine   | 203 | 123 | 72   | 2                                   | 400  |
| Net total wine   | 201 | 121 | 70   | 2                                   | 394  |

For further information, order the publication Wine Production, Australia and States (8366.0), or contact Brian Salisbury on (08) 237 7626.

## New import price index

The Import Price Index has been substantially modified following completion of a comprehensive review.

Commencing with the September 1991 issue the index is being compiled on the basis of a revised list of items and a weighting pattern updated to reflect recent changes in the composition of our imports. The reference base of the index has also been updated to 1989–90=100.0.

The index is now compiled and published monthly with the new monthly series being linked to the previous quarterly series wherever possible (see the appendices to the September issue of *Import Price Index, Australia* for further details).

The September 1991 issue shows that the index decreased by 0.6 per cent between August and September 1991. The decrease was caused by falls in price for a wide variety of items together with a strengthening of the Australian dollar against the US dollar during the month.

| IMPORT PRICES | Index | Inde

#### IMPORT PRICES, SEPTEMBER 1991

| Selected items                    | Percentage change<br>from previous month |
|-----------------------------------|--|
| Manufactured goods                | 0.1                                      |
| Miscellaneous manufactured goods  | -0.3                                     |
| Machinery and transport equipment | -0.5                                     |
| Mineral fuels                     | - 1.0                                    |
| Food and live animals             | -1.1                                     |
| Chemicals                         | - 1.4                                    |
| Crude materials                   | - 4.9                                    |
| All items                         | -0.6                                     |

For further information, order the publication Import Price Index, Australia (6414.0), or contact Geoff Brown on (06) 252 5348.

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### Families and the labour force

An estimated 48 per cent of the nation's 4.5 million families had two or more members employed in June this year and a further 29 per cent had one member in employment.

Some 47 per cent of married-couple families had both partners employed. The proportion was highest in the Northern Territory (62%) followed by the ACT (61%). For the States the proportion ranged from 44 per cent in Tasmania to 48 per cent in South Australia and Western Australia.

The number of married-couple families in which the husband was unemployed was 183,500, an increase of 74,800 (69%) compared with June 1990. In 71 per cent of these families, the wife was also unemployed or not in the labour force.

## MARRIED-COUPLE FAMILIES AND THE LABOUR FORCE '000 families

|         |                         | Husband    |          |                        |
|---------|-------------------------|------------|----------|------------------------|
| Total   | Not in the labour force | Unemployed | Employed |                        |
|         |                         |            | 70-1-57  | Wife employed —        |
| 1,956.3 | 74.9                    | 23.4       | 1,858.0  | 1990                   |
| 1,939.7 | 85.1                    | 53.4       | 1,801.2  | 1991                   |
|         |                         |            |          | Wife unempioyed —      |
| 96.8    | 8.2                     | 18.1       | 70.5     | 1990                   |
| 117.6   | 6.6                     | 29.9       | 81.1     | 1991                   |
|         |                         |            | orce —   | Wife not in the labour |
| 1.759.1 | 731.7                   | 67.2       | 960.2    | 1990                   |
| 1,791.8 | 762.8                   | 100.1      | 928.9    | 1991                   |
|         |                         |            |          | Total —                |
| 3.812.2 | 814.8                   | 108.7      | 2,888.7  | 1990                   |
| 3.849.1 | 854.5                   | 183.4      | 2,811.2  | 1991                   |

In June 1991, 9 per cent of all families were one-parent families with the majority (87%) having a female parent. Some 44 per cent of females who headed a one-parent family were employed, with more than half of those (56%) employed full time. Male parents were employed in 70 per cent of instances, with 94 per cent of those being in full-time employment.

For one-parent families in which the parent was unemployed, 23 per cent of the parents had been unemployed for one year or longer.

Of persons who were not members of a family and were living alone, 39 per cent were employed. Some 57 per cent of males in this group were employed, compared with 26 per cent of females.

An estimated 74 per cent of persons who were not members of a family and were not living alone were employed, with the vast majority of males (88%) being in full-time employment, as were 80 per cent of females.

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For further information, order the publication Labour Force Status and Other Characteristics of Families, Australia (6224.0), or contact Ian Clout on (06) 252 6018.

# ATTENDANCE AT EDUCATIONAL INSTITUTIONS 5thos 5thos 7AFE 500 1986 1987 1988 1989 1990 1991

## Post-compulsory education growth continues

In May 1991, 1,903,600 people or 17 per cent of the population aged 15 to 64 were attending a school or tertiary educational institution, according to the latest annual figures on transition from education to work. Five years ago the corresponding figure was 1,525,200 or 15 per cent of the population.

Over the five years to May 1991, the number of students has risen by 378,400 (25%). The largest increase was at higher education institutions where the number of students rose by 208,300 (55%). Increases of 89,000 (21%) at TAFEs and 83,900 (15%) at schools were also recorded from 1986 to 1991.

In May 1991 316,500 persons were reported as having left full-time education during the previous year, down 43,100 on the estimate from May 1990. Sixty-six per cent of persons identified as leavers in the survey were employed at May 1991 and 25 per cent were unemployed. Comparable figures for May 1990 were 78 per cent and 15 per cent.

On the other hand, 327,800 or more than 17 per cent of those attending an educational institution in May 1991 had not attended any such institution in the previous year. Of these, almost 80 per cent were studying part-time.

The figures reveal that, at the time of the survey, 975,600 students (51%) were employed — 547,700 on a full-time basis — and a further 146,200 (8%) were actively seeking work.

Educational status of 19 and 22 year olds at May 1991 was:

- 45 per cent of 19 year olds (132,700) and 24 per cent of 22 year olds (66,800) were attending an educational institution,
- 11 per cent of 19 year olds (31,300) and 32 per cent of 22 year olds (87,600) not currently attending had post-school qualifications,
- (119,900) of 22 year olds had attended at no higher level than secondary school and did not hold a post-school qualification.

The survey identified 139,100 apprentices, a decrease of 23,500 since May 1990. This decrease occurred almost entirely among first-year apprentices, down 25,500 since 1990. The industry most affected was manufacturing, where numbers fell from 44,000 to 30,000 over the year.

EDUCATIONAL ATTENDANCE AND LABOUR FORCE STATUS, MAY 1991 Thousands persons aged 15 to 64

| In May 1991   | Employed | Unemployed | Not in the<br>labour<br>uployed force |        |  |
|---------------|----------|------------|---------------------------------------|--------|--|
| Full-time     | 346      | 88         | 710                                   | 1,144  |  |
| Part-time     | 629      | 58         | 72                                    | 759    |  |
| Not attending | 6,663    | 664        | 2,209                                 | 9,536  |  |
| Total         | 7,638    | 810        | 2,991                                 | 11,440 |  |

For further information, order the publication Transition from Education to Work, Australia (6227.0), or contact Nicolle Wittman on (06) 252 6578.

## **Inquiries**

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#### Suggestions

Any suggestions for improvement to this publication should be addressed to:

Robert Nixon Editor Statistics Weekly (06) 252 6104

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## All the week's releases: 11 to 17 December

#### General

Publications Advice, 13 December 1991 (1105.0; free)

Publications Advice, 17 December 1991 (1105.0; free)

Monthly Summary of Statistics, Aust., December 1991 (1304.0; \$19.00)

Statistics Weekly, 12 December 1991 (1318.0; \$4.00)

South Australian Year Book, 1992 (1301.4: \$29.50)

Summary of Statistics, NT, September Qtr 1991 (1305.7; \$8.50)

Queensland at a Glance, 1992 (1312.3; \$1.00)

#### Demography

Deaths, Aust., 1990 (3302.0; \$16.50)

Overseas Arrivals and Departures, Aust., October 1991 (3401.0; \$6.00)

#### Social statistics

Crime and Safety Survey, NSW, April 1991 (4509.1; \$10.00)

National accounts, finance and foreign trade

Foreign Trade, Aust., Merchandise Imports, October 1991 (5433.0; \$9.00)

Government Financial Estimates, Aust., 1991-92 (5501.0; \$20.00)

Public Unit Trusts, Aust., September Qtr 1991 (5645.0; \$9.00)

Assets and Liabilities of Friendly Societies, Aust., September Qtr 1991 (5660.0; \$10.00)

#### Labour statistics and prices

The Labour Force, Aust., November 1991, Preliminary (6202.0; \$10.00)

Information Paper: Labour Force Status and Other Characteristics of Migrants, Aust. — Unit Record File on Magnetic Tape, September 1990 (6251.0); free) — new issue

The Labour Force, Aust. — Preliminary Data on Floppy Disk, November 1991 (6271.0; \$65.00)

Weekly Earnings of Employees (Distribution), Aust., July 1991 (6310.0; \$11.50)

Award Rates of Pay Indexes, Aust., October 1991 (6312.0; \$10.00)

Import Price Index, Aust., September 1991 (6414.0; \$9.00)

Price Indexes of Materials Used in Coal Mining, Aust., October 1991 (6415.0; \$10.00)

#### Agriculture

Shearing and Wool Production Forecast, Aust., 1991–92 (7211.0; \$10.00) Livestock Products — Meat, Qld, October 1991 (7204.3; \$4.50)

#### Secondary industry and distribution

Quarterly Indexes of Industrial Production, Aust., September Qtr 1991 (8125.0; \$10.00)

Retail Trade, Aust., October 1991 (8501.0; \$10.00)

Sales of Australian Wine and Brandy by Winemakers, October 1991 (8504.0; \$10.00)

Building Activity, Aust.: Dwelling Unit Commencements, September Qtr 1991, Preliminary (8750.0; \$10.00)

Dwelling Unit Commencements Reported by Approving Authorities, NSW, September 1991 (8741.1; \$10.00)

Forest Products, Tas., September Qtr 1991 (8203.6; \$4.00)

Building Approvals, Tas., October 1991 (8731.6; \$9.50)

Housing and Locational Preferences, ACT, 1991 (8710.8; \$10.00)

— new issue

#### Transport

Interstate Freight Movement, Aust., 1989-90 (9212.0; \$7.50) Motor Vehicle Registrations, Old, October 1991 (9303.3; \$10.00)

## Calendar of key releases

Expected releases over the month to 14 January 1992

#### December

19

Housing Finance for Owner Occupation, Australia, October 1991 (5609.0; \$10.00)

Average Weekly Earnings, States and Australia, August 1991 (6302.0; \$10.00)

Export Price Index, Australia, October 1991 (6405.0; \$7.50) Price Indexes of Articles Produced by Manufacturing Industry, Australia, October 1991 (6412.0; \$10.00)



Price Index of Materials Used in Building Other Than House Building, Eight Capital Cities, October 1991 (6407.0; \$10.00)

Price Index of Materials Used in House Building, Six State Capital Cities and Canberra, October 1991 (6408.0; \$7.50) Price Indexes of Materials Used in Manufacturing Industries,

Australia, October 1991 (6411.0; \$10.00) Manufacturing Production, Australia, November 1991, Preliminary (8301.0; \$10.00)

#### January



Balance of Payments, Australia, November 1991 (5301.0; \$15.00)



Building Approvals, Australia, November 1991 (8731.0; \$12.50)



Job Vacancies and Overtime, Australia, November 1991 (6354.0; \$11.50)

### The latest ...

Changes to key State indicators - consolidated to 17 December 1991

|                              | NSW   | Vic.   | Qld       | SA     | WA       | Tas.     | NT       | ACT    | Aust   |
|------------------------------|-------|--------|-----------|--------|----------|----------|----------|--------|--------|
|                              |       | _ P    | ercentage | change | from sam | e period | previous | year — |        |
| New capital expenditure      |       |        |           |        |          |          |          |        |        |
| (Mar. qtr 91)*               | -8.4  | - 22.7 | 0         | - 8.9  | -7.0     | - 16.9   | n.a.     | n.a.   | - 10.2 |
| Retail turnover (Oct. 91)    |       |        |           |        |          |          |          |        |        |
| (trend estimate)             | 4.9   | 3.4    | 3.9       | 5.7    | 7.0      | 3.4      | n.a.     | 13.0   | 4.9    |
| New motor vehicle            |       |        |           | -      |          | 3.4      | II.d.    | 15.0   | 4.9    |
| registrations (Oct. 91)† (a) | -21.2 | - 33.4 | -16.6     | - 12.4 | - 2.5    | - 10.0   | 10.      |        |        |
| Number of dwelling unit      |       | - 35.4 | - 10.0    | -12.4  | - 2.5    | - 10.0   | - 12.6   | 12.5   | - 20.3 |
| approvals (Oct. 91)          | 3.8   | 12.8   | 45.0      |        |          |          |          |        |        |
|                              | 3.0   | 12.5   | 45.0      | - 6.7  | 15.0     | -3.6     | - 29.6   | 42.3   | 15.7   |
| Value of total building work |       |        |           |        |          |          |          |        |        |
| done (June qtr 91)           | -8.3  | - 28.6 | 4.7       | - 11.4 | - 27.9   | -0.5     | 39.9     | 18.1   | - 13.2 |
| Employed persons             |       |        |           |        |          |          |          |        |        |
| (Nov. 91)*                   | - 2.0 | -4.5   | 0.1       | -31    | 0.0      | -4.6     | -34      | 1.0    | -2.3   |
| Capital city consumer        |       |        |           |        |          |          |          | 1.0    | -2.3   |
| price index (Sept. qtr 91)   | 2.8   | 3.9    | 3.3       | 4.1    | 1.9      | 3.6      | 3.3      | 3.7    | 3.3    |
| Average weekly earnings (ful |       | 0.0    | 0.0       | 4.1    | 1.2      | 3.0      | 3.3      | 3.7    | 3.3    |
| time adult ordinary time)    |       |        |           |        |          |          |          |        |        |
| (May 91)                     | 3.6   | 5.2    | 5.7       | 6.5    |          |          |          |        |        |
| Population (June 91)         | 1.3   | 1.1    |           |        | 8.1      | 3.1      | 5.8      | 5.6    | 5.0    |
|                              | 1.3   | 1.1    | 2.2       | 1.2    | 2.0      | 0.9      | 1.0      | 2.9    | 1.5    |
| Room nights in licensed      |       |        |           |        |          |          |          |        |        |
| hotels and motels, etc       |       |        |           |        |          |          |          |        |        |
| (June qtr 91)                | -1.9  | -1.4   | 7.8       | - 4.5  | - 2.2    | 2.6      | -4.6     | -7.8   | 0.1    |

<sup>\*</sup> Seasonally adjusted except for NT and ACT. † Seasonally adjusted except for Tas., NT and ACT. (a) Refer to footnote (e) on next page.



Statistics Weekly 19 December 1991

## The latest ...

## Key national indicators - consolidated to 17 December 1991

|  |                   | •                        | Latest figure available |                        | Percentage change (a) on |                                |
|--|-------------------|--------------------------|-------------------------|------------------------|--------------------------|--------------------------------|
|  |                   | Period                   | Original                | Seasonally<br>adjusted | Previous period          | Corresponding period last year |
| National production  |                   |                          |                         |                        |                          |                                |
| Gross domestic product — current prices — 1984-85 prices \$m_{ii}\$  |                   | Sept. qtr 91             | 94,473                  | 94,688                 | 1.0                      | 0.                             |
| Industrial activity  |                   |                          | 62,900                  | 63,396                 | - 0.3                    | - 1.9                          |
| New capital expenditure - current p  | rices \$m         | C 01                     |                         |                        |                          |                                |
| Expected new capital - 1984-85   | prices "          | Sept. qtr 91             | 6,231<br>4,817          | 6,475                  | -0.4                     | - 15.3                         |
| expenditure  |                   | Three months             | 4,017                   | 5,012                  | 0.5                      | - 13.5                         |
| Retail turnover — current prices   |                   | to Dec. 91<br>Oct. 91    | 7,056                   | n.a.                   | n.a.                     | n.a                            |
| New motor vehicle registrations (e)  |                   | Sept. qtr 91             | 7,908.7<br>14.915.3     | 7,803.5                | 2.1                      | 5.7                            |
| Dwelling unit approvals  | no.               | Oct. 91                  | 42,966                  | 15,486.9<br>40,584     | 2.9<br>1.5               | 0.2                            |
| Value of all building approvals  | Sm                | Oct. 91                  | 13,127                  | 11,906                 | -2.4                     | - 20.3<br>13.3                 |
| Value of total building work done  | Jill Jill         |                          | 2,046                   | 1,874                  | 15.9                     | 4.2                            |
| — current prices<br>— 1984-85 prices   |                   | June qtr 91              | 6,253                   | 6,264                  |                          |                                |
| Manufacturers' sales — current prices  |                   |                          | 3,963                   | 3.970                  | -5.1<br>-4.7             | - 13.2<br>- 13.3               |
| - 1984_85 price  | 'S "              | Sept. qtr 91             | 36,453                  | 3,970<br>35,729        | 2.6                      | -0.3                           |
| Expected manufacturers' sales  |                   | Three months to          | 25,305                  | 24,860                 | 2.8                      | -0.8                           |
|  |                   | Dec. 91                  | 37,652                  | n.a.                   | n.a.                     | - 5.0                          |
| Labour   |                   |                          |                         |                        | m.d.                     | - 5.0                          |
| Employed persons   | '000              | Nov. 91                  | 7,674.1                 |                        |                          |                                |
| Unemployment rate † Participation rate †   | %                 |                          | 9.6                     | 7,650.1<br>10.5        | -0.5                     | - 2.3                          |
| Job vacancies  | '000              |                          | 62.6                    | 63.0                   | 0.5                      | 2.4<br>- 0.9                   |
| Average weekly overtime  | 0.00              | Aug. 91                  | 25.6                    | 25.1                   | - 2.1                    | - 46.9                         |
| per employee   | hours             |                          | 1.07                    | 1.11                   |                          |                                |
| Prices, profits and wages  |                   |                          | 1.07                    | 1.11                   | - 1.0                    | - 12.2                         |
| Consumer price index   | 1980-81 = 100.0   | Cont at 01               |                         |                        |                          |                                |
| Price index of materials used in   |                   | Sept. qtr 91             | 215.7                   | n.a.                   | 0.6                      | 3.3                            |
| manufacturing industries<br>Price index of articles produced   | 1984 - 85 = 100.0 | Sept. 91                 | 118.3                   | n.a.                   | -1.3                     |                                |
| by manufacturing industry (f)  | 1988-89 = 100.0   | C 01                     |                         |                        | -15                      | - 7.7                          |
| Company profits before income tax  | \$m               | Sept. 91<br>Sept. qtr 91 | 111.1                   | n.a.                   | -0.1                     | n.a.                           |
| Average weekly earnings<br>(Full-time adults; ordinary time) (f)   |                   | arba da si               | 2,982                   | 2,841                  | 21.2                     | - 17.9                         |
|  | \$                | Aug. 91                  | 567.50                  | n.a.                   | 1.2                      | 4.9                            |
| interest rates (b) (monthly average)   |                   |                          |                         |                        |                          | 4.7                            |
| 90-day bank bills †  | % per annum       | Oct. 91                  | 8.70                    |                        |                          |                                |
| 10-year Treasury bonds †   |                   |                          | 9.80                    | n.a.<br>n.a.           | - 0.85<br>- 0.50         | -4.10                          |
| Balance of payments  |                   |                          |                         |                        | - 0.50                   | - 3.55                         |
| Exports of merchandise   | Sm                | Oct. 91                  | 4.200                   |                        |                          |                                |
| Imports of merchandise<br>Balance on merchandise trade (c)   |                   | ocr ai                   | 4,385<br>4,702          | 4,323<br>4,189         | - 6.8                    | 1.0                            |
| Balance of goods and services (c)  |                   |                          | -317                    | 134                    | -3.4<br>-55.3            | 3.2                            |
| Balance on current account (c)   |                   | :                        | -517                    | 47                     | - 53.9                   | - 39.4<br>n.a.                 |
| Terms of trade (d)   | 1984 - 85 = 100.0 | Sept. qtr 91             | - 1,790                 | - 1,298                | - 6.7                    | 13.4                           |
| oreign investment  |                   |                          | n.a.                    | 99.7                   | - 0.7                    | -4.6                           |
| Net foreign debt   |                   | 20.0                     |                         |                        |                          |                                |
| Net foreign liabilities  | \$m               | 30 Sept. 91              | 133,480                 | n.a.                   | -1.6                     | 3.5                            |
| vchange rates (  |                   |                          | 182,282                 | n.a.                   | 2.8                      | 7.1                            |
| xchange rates (monthly average)<br>SUS   |                   |                          |                         |                        |                          |                                |
| Trade weighted index   | May 1970 =100.0   | Oct. 91                  | 0.7938                  | n.a.                   | 0.1                      | -1.1                           |
|  | 1970 =100.0       |                          | 60.2                    | n.a.                   | - 0.5                    | 2.7                            |
| Other indicators   |                   |                          |                         |                        |                          |                                |
| Population (resident at end of qtr)<br>Overseas visitor arrivals   | million           | June 91                  | 17.3                    | n.a.                   | 0.3                      | 1.5                            |
| The second section of the second seco | ,000              | Oct. 91                  | 216                     | 215                    | -4.3                     | 14.5                           |

(a) Based on seasonally adjusted figures where available. (b) Surrer Reserve Bank of Australia. (c) For percentage changes, a minus sign indicates an incrosse in the deficit, no sign mears a decrease in the deficit or an increase in the surplus. (d) The ratio of the price of goods and services for exports to more accurate identification and classification system. (f) Later figures expected to be desired in the lateral power of the control of the price of goods and services for exports to more accurate identification and classification system. (f) Later figures expected to be desired in the price of goods and services of a price of the price of the price of goods and services for exports to more accurate identification and classification system. (f) Later figures expected to be desired in humarday. (f) Decreating the price of the straight of the price of the price

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